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"DIGITAL TRANSFORMATION TOWARD INDUSTRY 5.0 IN MALAYSIA CONSTRUCTION INDUSTRY"

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Ir. Ts. Wong Chee Fui Specialist, UTAR Technological Association Malaysia (TAM)





HOW READY ARE WE ?

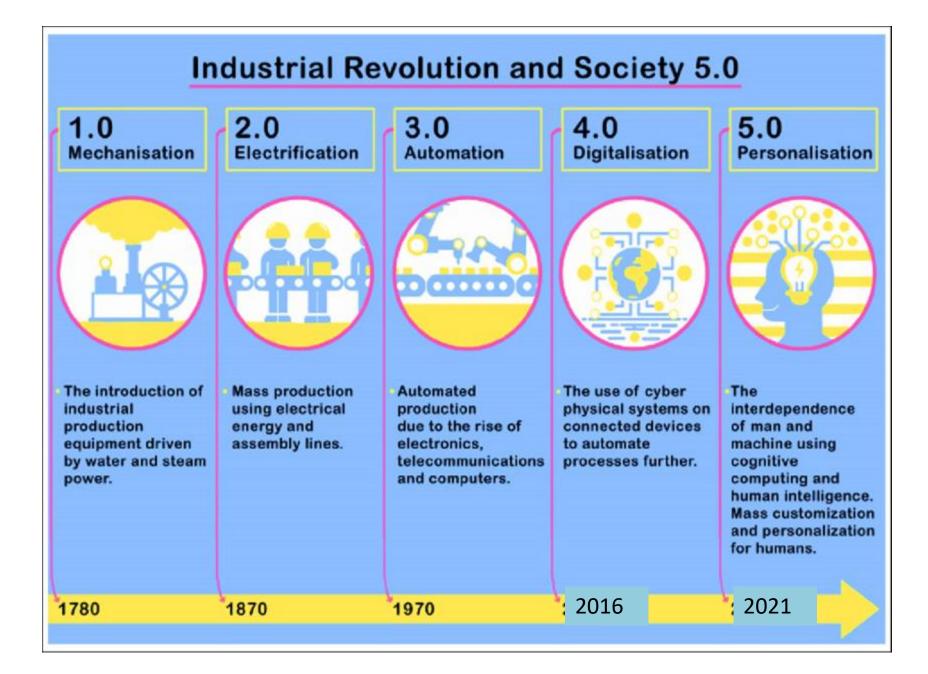
OPPORTUNITY

Industry 4.0

9 Technology Pillars – Industry 4.0







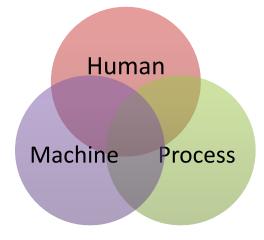


WHAT IS THE MAIN DIFFERENCE BETWEEN INDUSTRY 3.0 AND INDUSTRY 4.0?

To put in simple words the basic difference is

- In Industry 4.0 the machines can work autonomously without the intervention of a human.
- Whereas in the industry 3.0 the machines are only automated

Industry 4.0: The fourth era of industry is the era of Cyber Physical Systems (CPS). CPS comprises of smart machines, storage systems and production facilities capable of autonomously exchange information, triggering actions and control each other independently.





WHAT IS THE MAIN DIFFERENCE BETWEEN INDUSTRY 4.0 AND INDUSTRY 5.0?

"Industry 5.0 recognises the power of industry to achieve societal goals beyond jobs and growth to become a provider of prosperity, by making production respect the boundaries of our planet and placing the wellbeing of the industry worker at the centre of the production process."

Definition by European Commission in the R&I Policy Brief (2021) "Industry 5.0 *Towards a sustainable, human-centric and resilient European industry"*



European Commission





WHAT IS THE MAIN DIFFERENCE BETWEEN **INDUSTRY 4.0 AND INDUSTRY 5.0?**



... is agile and resilient with flexible and adaptable technologies



Highlights of Industry 5.0 compared to Industry 4.0



FROST & SULLIVAN

From shareholder to stakeholder value INDUSTRY 5.0 human-centric, sustainable and resilient



European Commission

@EUScienceInnov

#Industry5.0

#ResearchImpactEU



Industry 5.0: Mass Personalization Driven by IoT and AI

Value-Driven Delivery





Malaysia must be ready to embark on IR5.0

WHILE Malaysians are still excited about and getting ready for the the fourth industrial revolution, IR4.0, we should actually be preparing ourselves already for IR5.0.

The idea of IR4.0 was first mooted by World Economic Forum (WEF) founder and executive chairman Klaus Schwab during a meet in 2016. As the WEF website explains, the first industrial revolution used water and steam power to mechanise production, the second used electric power to create mass production and the third used electronics and information technology to automate production.

IR4.0 has been defined as an era of cyber-physical systems (CPS) comprising "smart machines, storage systems and production facilities capable of autonomously exchanging information, triggering actions and controlling each other independently". In simpler terms, IR4.0 integrates human, machines and processes whereas IR3.0 only involved automation.

. The European Commission, in a policy paper published in 2021, introduced the concept of IR5.0,



proposing that the next step in So IR5.0 is about the collaborahumankind's development "recognises the power of industry to achieve societal goals beyond jobs and growth to become a resilient provider of prosperity, by making production respect the boundaries of our planet and placing the wellbeing of the industrial worker at the centre of the production process". The concept is based on three pillars: a human-centric approach.

sustainability and resilience.

tion between human and machine, with human intelligence working in harmony with cognitive artificial intelligence. Workers will be úpskilled to carry out value added tasks in production and manufacturing by putting the human back into industry production with collaborative machines and robots. In other words, IR5.0 will focus on personalisation and customisation to meet customer needs and

expectations while adopting a sustainable and resilient approach. It is important to understand that IR5.0 is not a chronological continuation or the next stage of IR4.0. We must not wait until we have fully implemented IR4.0 before embarking on IR5.0. Malaysia should see the latter as complementing the former and create a clear policy and roadmap towards this more human-centric, sustainable and resilient paradigm.

The Malaysian government must have the foresight to develop initiatives and incentives for industry stakeholders to adopt and implement IR5.0 as part of the country's transformation and digitalisation agenda.

> WONG CHEE FUI Specialist Universiti Tunku Abdul Rahman

The letter writer is a professional engineer and technologist, and a fellow of the Institution of Engineers Malaysia and the Technological Association Malaysia

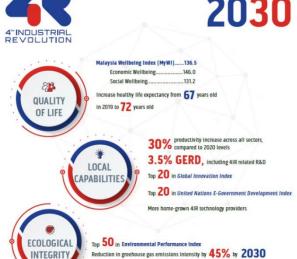
"It is important to understand that IR5.0 is not a chronological continuation or the next stage of IR4.0. We must not wait until we have fully implemented IR4.0 before embarking on IR.5.0" "IR5.0 complement IR.40 with focus on Human Centric, Sustainability and Resilient"







The Malaysia government has launched the National Fourth Industrial Revolution (4IR) Policy in 1 July 2021 with the aim to increase the country's readiness in harnessing the potential of 4IR.



The "*National Fourth Industrial Revolution (4IR) Policy*" has included the **construction sector** as one of the six supporting sectors for the nation 4IR policy in Malaysia.

Construction 4.0 Strategic Plan (2021-2025)

Next Revolution of the Malaysian Construction Industry



"Construction 4.0 Strategic Plan (2021-2025)"

is a roadmap for the Malaysian construction sector to embrace the Fourth Industrial Revolution (IR 4.0) in ways that would transform its productivity and competitiveness.

"Building Information Modelling (BIM)" "Prefabrication & Modular Construction" (IBS)

Advance Building Materials

has been identified among the twelve main technology in Malaysia CIDB "Construction 4.0 Strategic Plan 2021-2025".



HOW READY ARE WE ?

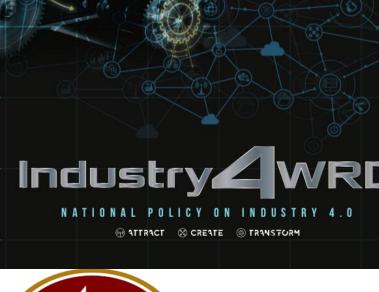
OPPORTUNITY

Malaysia



National Policy on Industry 4.0 (Industry4WRD)

- The Government will allocate RM 210
 million to support the transition and migration to Industry 4.0.
- MPC will carry out Readiness Assessments
 to assist up to 500 Small Medium
 Enterprises (SMEs) to migrate to Industry
 4.0 technologies.
- Industry4WRD Readiness Assessment (Industry4WRD-RA) is a comprehensive programme to help firm assess their capabilities and readiness to adopt Industry 4.0 technologies and processes.





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Malaysia

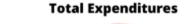


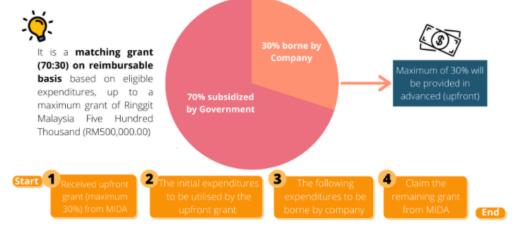
National Policy on Industry 4.0 (Industry4WRD)

HOW READY ARE WE ?

OPPORTUNITY

Industry4WRD Intervention Fund





Industry4WRD Domestic Investment Strategic Fund (DISF)

- Introduced in Budget 2019
- Objective is to assist companies that have undergone the Industry4WRD Readiness Assessment (RA) programme to migrate into Industry 4.0

Matching grant (60:40) on reimbursable basis for the eligible expenditures

40% borne by Company

60% subsidized by Government

- Eligible only to companies that have undergone the Industry4WRD Readiness Assessment (RA) programme with Malaysian equity ownership of at least 60%
- Effective date of application is from the date of approval of Industry 4WRD RA Report (MPC's letter) until 31 December 2021

Industry 4.0









HOW READY ARE WE ?

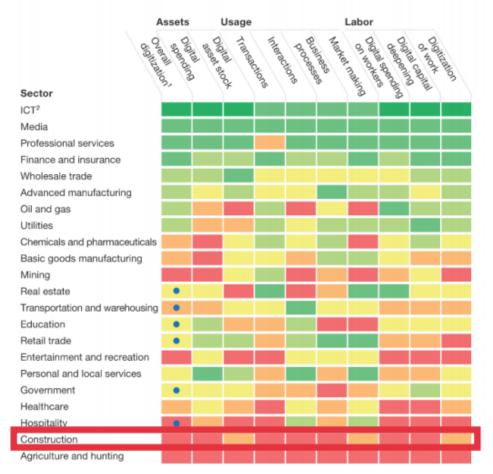
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McKinsey Global Institute industry digitization index; 2015 or latest available data



Relatively high digitization

Digital leaders within relatively undigitized sectors



CONSTRUCTION IS ONE OF THE LEAST **DIGITIZED SECTORS**

FORMATION

Construction is towards the bottom when it comes to digitization, with only agriculture and hunting falling beneath it. Many of these areas are less complex and could reduce the cost of services if automated (eg., transactions, business processes, etc.).

Source : McKinsey Global Institute Industry digitization Index , Analysis

HEANSFORMATION HEANSFORMATION THE CONSTRUCTION INDUSTRY

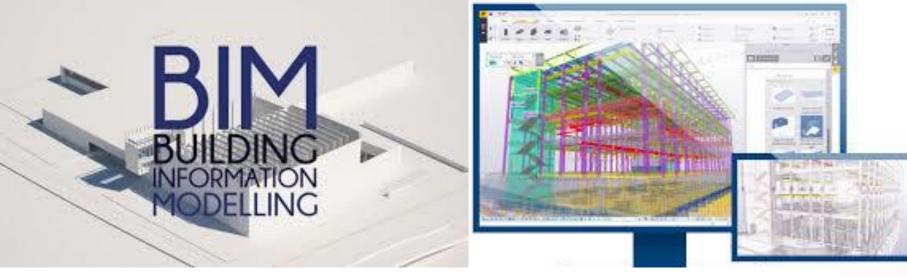
DIGITAL TRANSFORMATION- IN CONSTRUCTION INDUSTRY ??? CONSTRUCTION 4.0

The Construction industry is starting to see the impact of Digital Transformation in terms of the technologies to be used and building specifications.

The construction industry is going through a major change with innovative new technologies pushing for industry penetration updating and upgrading current ones.

Some of the major technologies advancement in Construction Industry are :

- (1) Building Information Modelling (BIM)
- (2) Industrialised Building System (IBS)
- (3) Drone Technologies
- (4) Green Building and Sustainable Construction
- (5) 3D Printing and other new emerging technologies



What is Building Information Modelling (BIM) ?

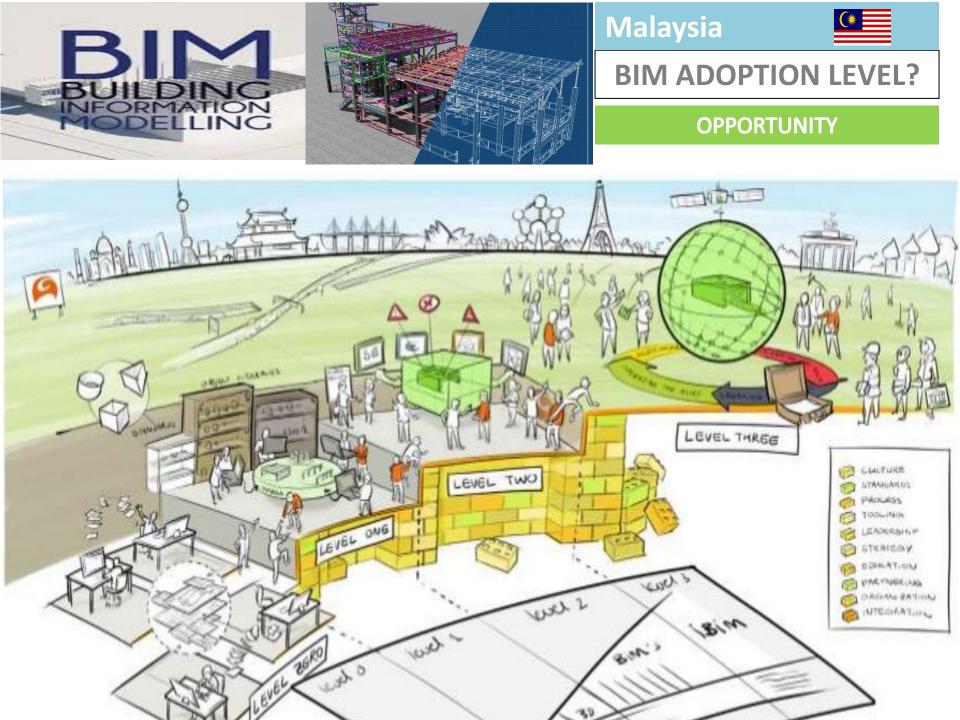
BIM in Malaysia Context is defines as :



***** A modelling technology and associated set of processes to produce, communicate, analyse and use of digital information models throughout construction project life-cycle *****

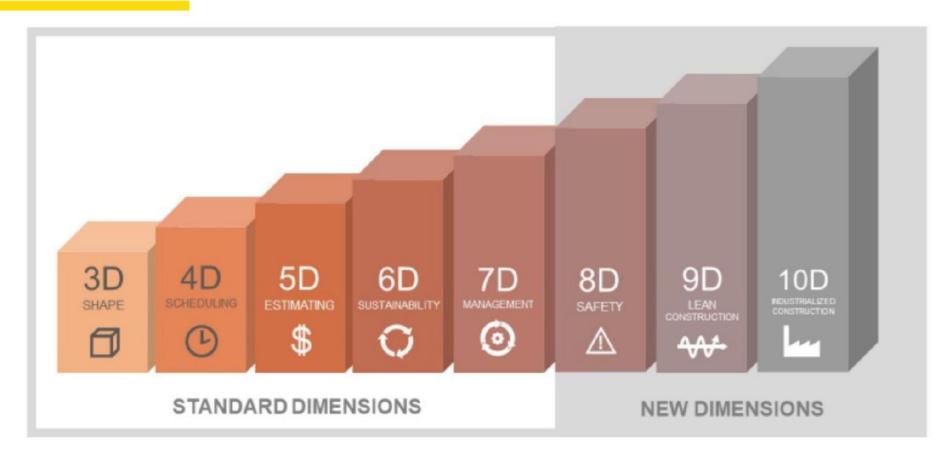


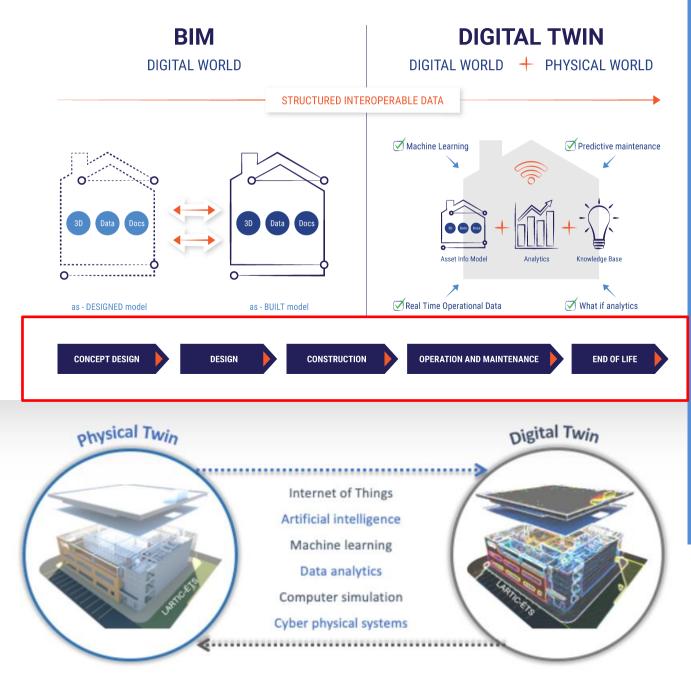
BIM Definition by CIDB National Steering Committee 2013 Source : BIM Roadmap for Construction Industry Workshop Report (Series 2) (CIDB 2016)



The Future of Building Information Modelling (BIM)

BIM Dimension





A digital twin can be defined as a digital replica of an object, a process or a system, with which it maintains a living link in order to provide the elements and the dynamics of its functioning throughout its life cycle.



Enabling Technologies for Industry 5.0

Results of a workshop with Europe's technology leaders



The technologies supporting the concept of Industry 5.0 include:

- Human-centric solutions and human-machine-interaction technologies that interconnect and combine the strengths of humans and machines.
- **Bio-inspired technologies and smart materials** that allow materials with embedded sensors and enhanced features while being recyclable.
- Real time based digital twins and simulation to model entire systems.
- Cyber safe data transmission, storage, and analysis technologies that are able to handle data and system interoperability.
- Independent Expert Report
- Artificial Intelligence e.g. to detect causalities in complex, dynamic systems, leading to actionable intelligence.
- Technologies for energy efficiency and trustworthy autonomy as the above-named technologies will require large amounts of energy.

Enabling Technologies for Industry 5.0 Results of a workshop with Europe's technology leaders European Commission September 2020



European Commission



What is Industrialised Building System (IBS) ?

"Industrialised building system or IBS means the technique of construction whereby components are manufactured in a controlled environment, either at site or off site, and subsequently transported, positioned and assembled into construction works" CIDB ACT 520, Seksyen 2(1)





Form a Completed Unit



Installation





Design



Production



Delivery



Types of Industrialised Building System (IBS) System and Components

1 Precast concrete framing, panel and box systems

2 Steel framework systems

- 3 Prefabricated timber framing systems
- 4 Steel framing systems

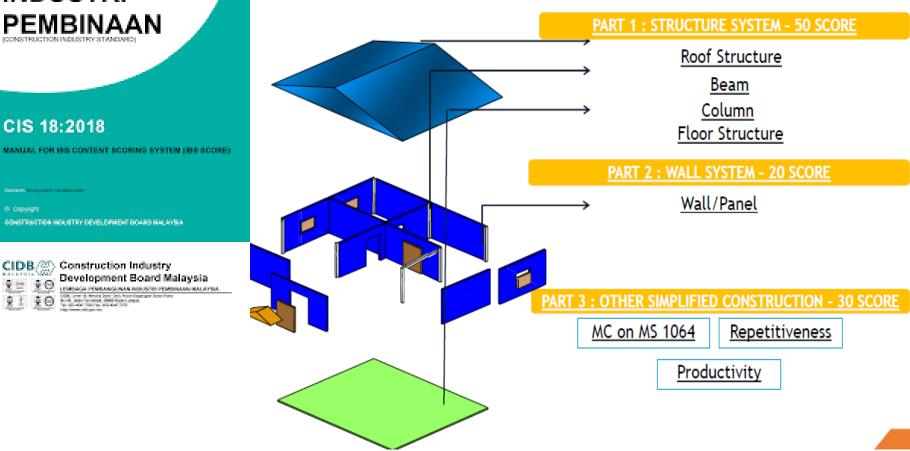
- 5 Blockwork systems
- 6 Innovative System





STANDARD INDUSTRI PEMBINAAN

IBS SCORE CALCULATION



IBS SCORE CALCULATION is based CIDB – CIS 18 : 2018 Manual for IBS Content Scoring System (IBS Score)

BS Industrialised Building System

Opportunity and Incentives in IBS Adoptation





OPPORTUNITY

INCENTIVES No POLICY Public Project > 10 million to have 70 IBS Score 1 Private Project > 50 million to have 50 IBS Score 2 **INCENTIVES** Levy Exemption on private sector residential project with minimum 50 IBS Score Tax Incentives IBS Promotion Fund by SME Bank (Min 500k – Max RM10 million) **RESOURCES /** As of 2019 3 **PROFESSIONALS**/ IBS Professional (4,372) (1,000 to be trained yearly) MANUFACTURER IBS Manufacturer / Distributer (300) (20 to be registered yearly) / CONTRACTOR IBS Contractor (11,630) (2,500 to be trained yearly) / INSTALLER IBS Installer (12,780) (850 to be trained yearly) STANDARD / CIS 18 : 2018 Manual for IBS Content Scoring System (IBS Score) 4 **GUIDELINES** CIS 24 : 2018 IBS Manufacturer & Product Assessment & Certification (IBS) MS 1064 : Guide to Modular Coordination in Building (Preferred) Size) BIM Library – Digital IBS Catalogues

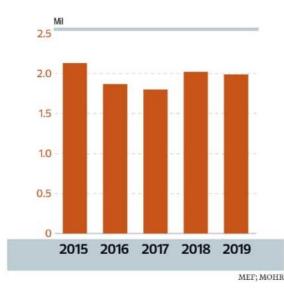
P Industrialised Building System

Barrier in IBS Adoption

CHEAP LABOUR COST

Relatively cheap and abundant supply of foreign labours in Malaysia industry

No of legal foreign workers in Malaysia





'No new intake of foreign workers till year end'

NATION

*

Tuesday, 23 Jun 2020



PUTRAJAYA: There will be no new in of foreign workers in all sectors until





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Edge Weekly

Malaysia

The State of the Nation: Foreign labour freeze a blow for dependent industries



The blanket ban might offer a temporary fix, but many believe it is impossible to fully substitute the gap that foreign workers fill. (Photo by Shahrin Yahya/The



MALAYSIAN STANDARD

MS 1064-10:2018

stem

Guide to modular coordination in buildings -Part 10: Coordinating sizes and preferred sizes for reinforced concrete components (First revision)

Preferred sizes

ICS: 25.060.10

netust

Descriptors: modular coordination, coordinating sizes, preferred sizes, beam, column, wall, slab

Dia Of Pile D	Throat Thickness A	w	Root R
mm	mm	mm	mm
250	8.5	4.0	2.0
300	8.5	4.0	2.0
350	8.5	4.0	2.0
400	10	4.5	2.0
450	10	4.5	2.0
500	12	5.0	2.0
600	12	5.0	2.0
700	14	6.0	2.0
800	14	6.0	2.0
900	14	6.0	2.0
1000	14	6.0	2.0
1200	14	6.0	2.0

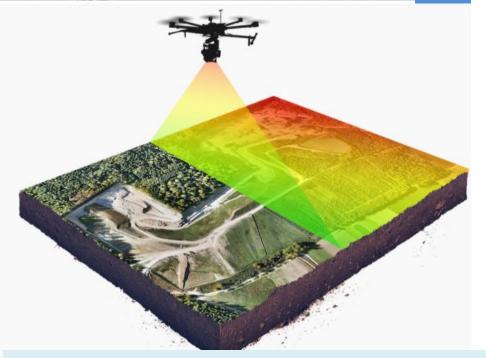
Industry 5.0: Mass Personalization Driven by IoT and AI

INDUSTRY



CONSTRUCTION 4.0 NEW CONSTRUCTION TECHNOLOGY

- DRONE / UAV MAPPING SURVEY



Benefits

- Light & Mobile System, Fast Deployment to Site
- Fast Data Processing, Quick Result Delivery
- Accurate & Reliable Data

DRONE / Unmanned Aerial Vehicle (UAV) – Mapping Survey

LIDAR, "Light Detection And Ranging," uses sensor that sends out pulses of laser light and measures the exact time it takes for these pulses to return as they bounce from the ground. It also measures the intensity of that reflection.

Produce : 3D- Digital Terrain Model with GIS and Aerial Mapping





CONSTRUCTION 4.0 NEW CONSTRUCTION TECHNOLOGY

- DRONE – SITE MONITORING / SUPERVISION





DRONE - Site Supervision and Monitoring

Drone are used for Site Supervision and Progress Monitoring

MONITOR - View all activity, with daily automated reporting of equipment, sub/direct personnel and materials

SAFETY - spot safety hazards before they become safety incidents, and flag violating behavior as it occurs to reduce accidents SAFETY



CONSTRUCTION 4.0 NEW CONSTRUCTION TECHNOLOGY

- FULLY AUTOMATED CONCRETE BATCHING PLANT



CONSTRUCTION READY MIX BATCHING PLANT - FULLY AUTOMATION

Concrete batching plant is working fully automatic automation so just one person will be enough to control the whole system. All the equipment can be operated by fully automatic systems.

Benefits : Consistent Quality and Reduced Error and Hazard

SAFETY



CONSTRUCTION 4.0 NEW CONSTRUCTION TECHNOLOGY - DIGITALISATION COLLABORATION MOBILITY



DIGITALIZATION OF CONSTRUCTION DOCUMENTATION PROCESS

Construction Record Management – Site Diary, Inspection Forms ; Specification, Contract Documents, Project Quality Plan, Construction Schedule ; Project Safety and Health Record can all be Digitalise; Analysis and incorporated Building Information Modelling for Information Integrations

Benefits : Easy of Access ; Data Base Management; Data Collaboration; Information Sharing; Safety and Security; Information Storage and Safe Keeping



CONSTRUCTION 4.0 **3D Printing**

STRAITSTIMES



BUSINESS

SCIB, CIDB to carry out R&D on building structures with new 3D machine

By NST Business October 30, 2021 @ 10:11pm

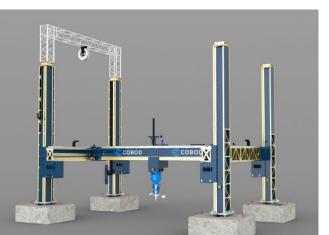




Sarawak Consolidated Industries Bhd (SCIB) chief operating officer Chai Tze Khang (left) with Construction Industry Development Board Malaysia deputy chief executive Datuk Ir Elias Ismail together with SCIB senior business development manager Ivonson Kwee.

KUALA LUMPUR: Sarawak Consolidated Industries Bhd (SCIB) today held a site visit to "SCIB is actively collaborating with the Construction Industry Development Board of Malaysia (CIDB) to promote this technology to the Public Works Department and many other relevant authorities as we believe it will improve the construction industry's efficiency and productivity," he said in a statement on Saturday (Oct 30).

The 3D construction printer arrived in Malaysia in September 2021 and SCIB is working together with the CIDB to carry out research and development in the area of establishing standards and regulations for 3D printing for buildings or structures in the country.



3D Printer



CONSTRUCTION 4.0 NEW EMERGING CONSTRUCTION TECHNOLOGY

3D Printing





Augment Reality / Virtual Reality

Virtual Show House

Virtual Campus

Autonomous Construction Robots

Green Building and Green Building Rating Tools











will have cost implications

Moving Forward

Moving Forward towards Construction 4.0?

Challenges	Opportunities	
Lack of awareness on the concept of Digital	Leverages on the benefits of Construction	
Transformation (Industry 4.0) and its	Technology 4.0	
benefits;		
	The improvement in efficiency and	
The Construction Industry lack awareness of	productivity as well as manpower	
the concept of Industry 4.0 particularly for	reduction and time saving will eventually	
the Construction 4.0 technology. Generally	add value and improve the construction	
there is still a misperception that the	projects.	
adoption of new construction technologies		



Moving Forward

Moving Forward towards Construction 4.0?

Challenges

Incentives for companies to move toward Digital Transformation Industry 4.0;



CONSTRUCTION INDUSTRY TRANSFORMATION PROGRAMME 2016 - 2020

Driving Construction Excellence Together



Leverage of Government Policy and Incentives

Industry4WRD Readiness Assessment

(Industry4WRD-RA) is a comprehensive programme to help firm assess their capabilities and readiness to adopt Industry 4.0 technologies and processes.

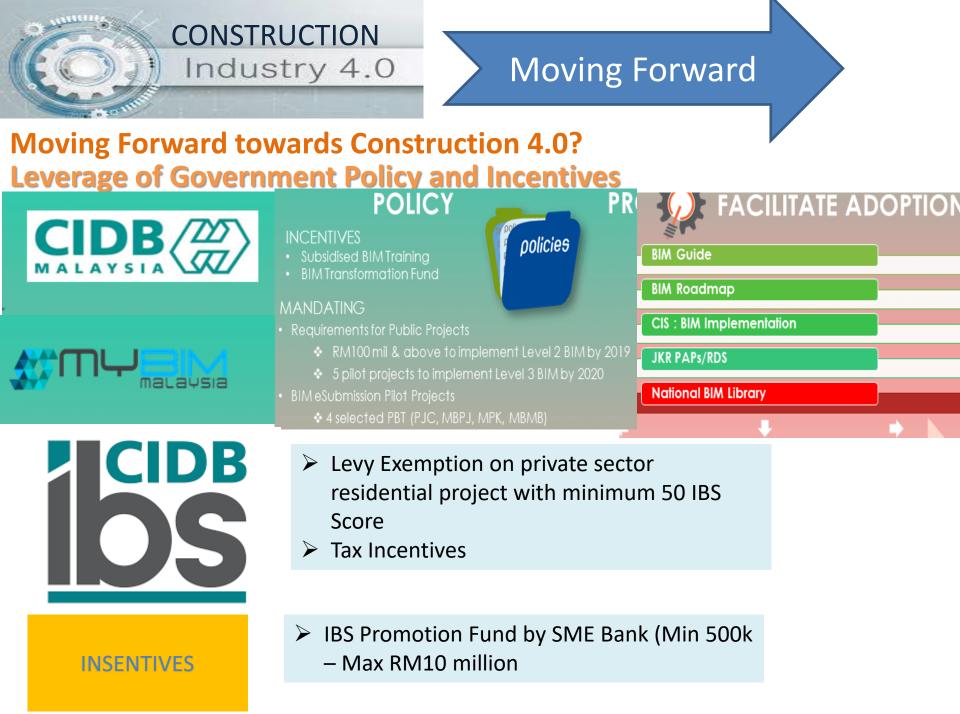
CITP 2016 – 2020 Technology Thrust focused on BIM and IBS

Construction 4.0 Strategic Plan (2021-2025)

40% of public project above RM100Mn use BIM level 2 by Q1 2019

Construction 4.0 Strategic Plan (2021-2025)

Next Revolution of the Malaysian Construction Industry





Moving Forward

Moving Forward towards Construction 4.0?

Challenges

Mismatch skillsets and lack of right talent/human capital;





BIM Personel Trained & Certified:

2016 556 pax

017 582 pc

2018 target 400 pax

- BIM Software Training
- BIM Concept Module
- BIM Modeler Module
- BIM Coordinator Module
- BIM Manager Module



Leverage Training available

PROFICIENCY TRAINING Module TMING01

BIM MANAGER PART I

CIDBDS

IBS Centre







Construction 4.0 Moving Forward towards?



Malaysia must be ready to embark on IR5.0

WHILE Malaysians are still excited about and getting ready for the the fourth industrial revolution, IR4.0, we should actually be preparing ourselves already for IR5.0.

The idea of IR4.0 was first mooted by World Economic Forum (WEF) founder and executive chairman Klaus Schwab during a meet in 2016. As the WEF website explains, the first industrial revolution used water and steam power to mechanise production, the second used electric power to create mass production and the third used electronics and information technology to automate production.

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So IR5.0 is about the collabora-

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> WONG CHEE FUI Specialist Universiti Tunku Abdul Rahman

The letter writer is a professional engineer and technologist, and a fellow of the Institution of Engineers Malaysia and the Technological Association Malaysia. "It is important to understand that IR5.0 is not a chronoligical continuation or the next stage of IR4.0. We must not wait until we have fully implemented IR4.0 before embarking on IR5.0"

"IR5.0 complement IR.40 with focus on Human Centric, Sustainability and Resilient"



CONCLUSION

Overall, construction industry players must thoroughly consider the evolving needs of the industry in end-to-end project management to draw on the Construction Industry 4.0 emerging technologies. The only way to achieve this is to embrace technology and productivity-enhancing innovations to improve decision making and work procedures.

The risk of not adopting to Digital Transformation for Construction Industry, is the Construction Player who do not adopt will face their Kodak or Nokia moment, where they suddenly find that their process are no longer needed and a competitor has redefined the product and the industry







"The Fourth Industrial Revolution, finally, will change not only what we do but also who we are.

It will affect our identity and all the issues associated with it: our sense of privacy, our notions of ownership, our consumption patterns, the time we devote to work and leisure, and how we develop our careers, cultivate our skills, meet people, and nurture relationships."

-Klaus Schwab, The Fourth Industrial Revolution

Thank You

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